

# ANNEX 1

## FORM I

### ATTESTATION

#### CONCERNING a decision in a matter of succession

(Article 46(3)(b) of Regulation (EU) No 650/2012 of the European Parliament and of the Council on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession <sup>1)</sup>)

#### 1. Member State of origin \*

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  
 Croatia  Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  
 Austria  Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

#### 2. Court or competent authority issuing the attestation

2.1. Name and designation of court or authority\*: .....

2.2. Address

2.2.1. Street and number/PO box\*: .....

2.2.2. Place and postcode\*: .....

2.3. Telephone\*: .....

2.4. Fax .....

2.5. E-mail: .....

2.6. Other relevant information (please specify): .....

#### 3. Court <sup>2</sup> which gave the decision (to be completed ONLY if different from the authority referred to in section 2)

3.1. Name and designation of court\*: .....

3.2. Address

3.2.1. Street and number/PO box\*: .....

3.2.2. Place and postcode\*: .....

3.3. Telephone\*: .....

<sup>1</sup> OJ L 201, 27.7.2012, p. 107.

\* Mandatory information.

<sup>2</sup> In accordance with Article 3(2) of Regulation (EU) No 650/2012, the term 'court' includes under certain conditions, in addition to judicial authorities, other authorities and legal professionals with competence in matters of succession which exercise judicial functions or act pursuant to a delegation of power by a judicial authority or act under the control of a judicial authority. The list of these other authorities and legal professionals is published in the *Official Journal of the European Union*.

3.4 Fax .....  
3.5 E-mail: .....

#### 4. Decision

4.1 Date (dd/mm/yyyy) of the decision\*: .....

4.2 Reference number of the decision\*: .....

4.3 Parties to the decision <sup>3</sup>

##### 4.3.1. Party A

4.3.1.1 Surname and given name(s) or organisation name\*: .....

4.3.1.2 Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

4.3.1.3 Identification number <sup>4</sup>

4.3.1.3.1 Identity number: .....

4.3.1.3.2 Social security number: .....

4.3.1.3.3 Registration number: .....

4.3.1.3.4 Other (please specify): .....

4.3.1.4 Address

4.3.1.4.1 Street and number/PO box: .....

4.3.1.4.2 Place and postcode: .....

4.3.1.4.3 Country

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

4.3.1.5 E-mail: .....

4.3.1.6 Role in the proceedings\*

4.3.1.6.1  Claimant

4.3.1.6.2  Defendant

4.3.1.6.3  Other (please specify): .....

3. If the decision concerns more than two parties, please attach an additional sheet.  
4. Please indicate the most relevant number if applicable.

4.3.1.7. Status in the succession (please tick more than one box, if relevant)\*

4.3.1.7.1.  Heir

4.3.1.7.2.  Legatee

4.3.1.7.3.  Executor

4.3.1.7.4.  Administrator

4.3.1.7.5.  Other (please specify): .....

**4.3.2. Party B**

4.3.2.1. Surname and given name(s) or organisation name\*: .....

.....

4.3.2.2. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

4.3.2.3. Identification number<sup>4</sup>

4.3.2.3.1. Identity number: .....

4.3.2.3.2. Social security number: .....

4.3.2.3.3. Registration number: .....

4.3.2.3.4. Other (please specify): .....

4.3.2.4. Address

4.3.2.4.1. Street and number/PO box: .....

.....

4.3.2.4.2. Place and postcode: .....

4.3.2.4.3. Country

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

4.3.2.5. E-mail: .....

4.3.2.6. Role in the proceedings\*

4.3.2.6.1.  Claimant

4.3.2.6.2.  Defendant

4.3.2.6.3.  Other (please specify): .....

4.3.2.7. Status in the succession (please tick more than one box, if relevant)\*

4.3.2.7.1.  Heir

4.3.2.7.2.  Legatee

4.3.2.7.3.  Executor

4.3.2.7.4.  Administrator

4.3.2.7.5.  Other (please specify): .....

4.4. The decision was given in default of appearance\*

4.4.1.  Yes (please indicate the date (dd/mm/yyyy) on which the document instituting the proceedings or the equivalent document was served on the person concerned): .....

4.4.2.  No

4.5. Is registration in a public register sought?

4.5.1.  Yes

4.5.2.  No

4.6. If YES under point 4.5.1., the decision is no longer subject to ordinary appeal, including any appeal to the Court of last instance:

4.6.1.  Yes

4.6.2.  No

## 5. Enforceability of the decision

5.1. Is attestation sought for the purpose of enforcement of the decision in another Member State?\*

5.1.1.  Yes

5.1.2.  No

5.1.3.  Don't know

5.2. If YES under point 5.1.1., the decision is enforceable in the Member State of origin without any further conditions having to be met\*

5.2.1.  Yes (please specify the enforceable obligation(s)): .....

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.....  
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.....  
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.....  
.....  
.....

5.2.2.  Yes, but limited to part(s) of the decision (please specify the enforceable obligation(s)):

.....  
.....  
.....  
.....  
.....  
.....

5.2.3. The obligation(s) is (are) enforceable against the following person(s):

5.2.3.1.  Party A

5.2.3.2.  Party B

5.2.3.3.  Other (please specify): .....

**6. Interest**

6.1 Is recovery of interest sought?\*

6.1.1.  Yes

6.1.2.  No

6.2. If YES under point 6.1.1\*

6.2.1. Interest

6.2.1.1.  Not specified in the decision

6.2.1.2.  Yes, specified in the decision as follows

6.2.1.2.1. Interest due from: ..... (date (dd/mm/yyyy) or event)  
to: ..... (date (dd/mm/yyyy) or event)<sup>5</sup>

6.2.1.2.2.  Final Amount: .....

6.2.1.2.3.  Method to calculate the interest

6.2.1.2.3.1.  Rate: ..... %

6.2.1.2.3.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank:.....)  
in force on:.....(date (dd/mm/yyyy) or event)

6.2.2. Statutory interest to be calculated in accordance with (please specify relevant statute):.....

.....  
.....  
.....

6.2.2.1. Interest due from: .....(date (dd/mm/yyyy) or event)  
to: .....(date (dd/mm/yyyy) or event)<sup>5</sup>

6.2.2.2. Method to calculate the interest

6.2.2.2.1.  Rate: .....%

6.2.2.2.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank: .....)  
in force on: .....(date (dd/mm/yyyy) or event)

6.2.2.2.2.1.  First date of the respective semester in which the debtor is overdue

6.2.2.2.2.2.  Other event (please specify): .....

6.2.3. Capitalisation of interest (please specify): .....

.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....

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5. Add the number of periods necessary if more than one period.

**6.2.4. Currency**

- euro (EUR)  lev (BGN)
- Czech koruna (CZK)  kuna (HRK)
- forint (HUF)  zloty (PLN)
- Romanian leu (RON)  krona (SEK)
- Other (please specify (ISO code)): .....

**7. Costs or expenses**

**7.1. Parties having benefited from complete or partial legal aid**

- 7.1.1.**  Party A
- 7.1.2.**  Party B
- 7.1.3.**  Other Party (please specify): .....

**7.2. Parties having benefited from exemption from costs or expenses**

- 7.2.1.**  Party A
- 7.2.2.**  Party B
- 7.2.3.**  Other Party (please specify): .....

**7.3. Is recovery of costs or expenses sought?\***

- 7.3.1.**  Yes<sup>6</sup>
- 7.3.2.**  No

**7.4. If YES under point 7.3.1., the following person(s) against whom enforcement is sought has/have been ordered to bear the costs or expenses\***

- 7.4.1.**  Party A
- 7.4.2.**  Party B
- 7.4.3.**  Other Party (please specify): .....
- 7.4.4.**  If more than one person has to bear the costs or expenses, may the whole amount be collected from any of them?
  - 7.4.4.1.**  Yes
  - 7.4.4.2.**  No

**7.5. If YES under point 7.3.1., the costs or expenses for which recovery is sought are as follows (in the event that the costs or expenses may be recovered from several persons, insert the breakdown for each person separately)\***

- 7.5.1.**  The costs or expenses have been fixed in the decision by way of a total amount (please specify the amount):.....
- 7.5.2.**  The costs or expenses have been fixed in the decision by way of a percentage of total costs (please specify percentage of total): .....%.
- 7.5.3.**  Liability for the costs or expenses has been determined in the decision and the exact amounts are as follows:
  - 7.5.3.1.**  Court fees: .....

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6. This point also covers situations where the costs or expenses are awarded in a separate decision.

- 7.5.3.2.  Lawyers' fees:.....
- 7.5.3.3.  Cost of service of documents: .....
- 7.5.3.4.  Other (please specify): .....

7.5.4.  Other (please specify): .....

.....

7.6. If YES under point 7.3.1 \*

7.6.1. Interest on costs or expenses

7.6.1.1.  Not specified in the decision

7.6.1.2.  Yes, specified in the decision as follows

7.6.1.2.1. Interest due from: ..... (date (dd/mm/yyyy) or event)  
to: ..... (date (dd/mm/yyyy) or event)<sup>5</sup>

7.6.1.2.2.  Final amount: .....

7.6.1.2.3.  Method to calculate the interest

7.6.1.2.3.1.  Rate: .....%

7.6.1.2.3.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank:.....)  
in force on:..... (date (dd/mm/yyyy) or event)

7.6.2. Statutory interest to be calculated in accordance with (please specify relevant statute):.....

.....

.....

7.6.2.1. Interest due from: ..... (date (dd/mm/yyyy) or event)  
to: ..... (date (dd/mm/yyyy) or event)<sup>5</sup>

7.6.2.2. Method to calculate the interest

7.6.2.2.1.  Rate: ..... %

7.6.2.2.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank .....)  
in force on: ..... (date (dd/mm/yyyy) or event)

7.6.3. Capitalisation of interest (please specify): .....

.....

.....

7.6.4. Currency

euro (EUR)  lev (BGN)

Czech koruna (CZK)  kuna (HRK)

forint (HUF)  zloty (PLN)

Romanian leu (RON)  krona (SEK)

Other (please specify (ISO code)): .....

**If additional sheets have been attached, state the total number of pages\*.....**  
**Done at\*:** ..... **on\*:** ..... **(dd/mm/yyyy)**  
**Signature and/or stamp of the court or competent authority issuing the attestation\*:** .....  
.....  
.....



ANNEX 2

FORM II

ATTESTATION

CONCERNING an authentic instrument in a matter of succession

(Articles 59(1) and 60(2) of Regulation (EU) No 650/2012 of the European Parliament and of the Council on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession <sup>1)</sup>)

1. Member State of origin \*

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  
 Croatia  Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  
 Austria  Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

2. Authority having established the authentic instrument and issuing the attestation

2.1. Name and designation of authority\*: .....

2.2. Address

2.2.1. Street and number/PO box\*: .....

2.2.2. Place and postcode\*: .....

2.3. Telephone\*: .....

2.4. Fax .....

2.5. E-mail: .....

2.6. Other relevant information (please specify): .....

3. Authentic instrument

3.1. Date (dd/mm/yyyy) on which the authentic instrument was drawn up\*: .....

3.2. Reference number of the authentic instrument: .....

3.3. Date (dd/mm/yyyy) on which the authentic instrument was

3.3.1. registered at the register in the Member State of origin .....OR

3.3.2. deposited at the register in the Member State of origin .....

(3.3.1 or 3.3.2 to be completed ONLY if different from the date indicated in point 3.1. and if the date of registration/deposit at the register determines the legal effect of the instrument)

3.3.3. Reference number in the register: .....

3.4. Parties to the authentic instrument <sup>2</sup>

3.4.1. Party A

3.4.1.1. Surname and given name(s) or organisation name\*: .....

<sup>1</sup> OJ L 201, 27.7.2012, p. 107.

\* Mandatory information.

2. If the authentic instrument concerns more than two parties, please attach an additional sheet.

.....  
3.4.1.2. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

3.4.1.3. Identification number <sup>3</sup>

3.4.1.3.1. Identity number: .....

3.4.1.3.2. Social security number: .....

3.4.1.3.3. Registration number: .....

3.4.1.3.4. Other (please specify): .....

3.4.1.4. Address

3.4.1.4.1. Street and number/PO box: .....

3.4.1.4.2. Place and postcode: .....

3.4.1.4.3. Country

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

3.4.1.5. Status of Party A (please tick more than one box, if relevant)\*

3.4.1.5.1.  Heir

3.4.1.5.2.  Legatee

3.4.1.5.3.  Executor

3.4.1.5.4.  Administrator

3.4.1.5.5.  Testator

3.4.1.5.6.  Other (please specify): .....

**3.4.2. Party B**

3.4.2.1. Surname and given name(s) organisation name\*: .....

3.4.2.2. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

3.4.2.3. Identification number<sup>3</sup>

3.4.2.3.1. Identity number: .....

3.4.2.3.2. Social security number: .....

3.4.2.3.3. Registration number: .....

3.4.2.3.4. Other (please specify): .....

3.4.2.4. Address

3.4.2.4.1. Street and number/PO box: .....

3.4.2.4.2. Place and postcode: .....

3.4.2.4.3. Country

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

3.4.2.5. Status of Party B (please tick more than one box, if relevant)\*

3.4.2.5.1.  Heir

3.4.2.5.2.  Legatee

3.4.2.5.3.  Executor

3.4.2.5.4.  Administrator

3.4.2.5.5.  Testator

3.4.2.5.6.  Other (please specify): .....

#### 4. Acceptance of the authentic instrument (Article 59 of Regulation (EU) No 650/2012)

4.1. Is acceptance of the authentic instrument sought?\*

4.1.1.  Yes

4.1.2.  No

#### 4.2. Authenticity of the instrument (\*if YES under point 4.1.1.)

4.2.1.  Under the law of the Member State of origin, the authentic instrument has specific evidentiary effects compared to other written documents\*.

4.2.1.1. The specific evidentiary effects concern the following elements:\*

4.2.1.1.1.  the date the authentic instrument was drawn up

4.2.1.1.2.  the place where the authentic instrument was drawn up

4.2.1.1.3.  the origin of the signatures from the parties of the authentic instrument

4.2.1.1.4.  the content of the declarations of the parties

4.2.1.1.5.  the facts that the authority declares as having been verified in its presence

4.2.1.1.6.  the actions which the authority declares to have carried out

4.2.1.1.7.  other (please specify): .....

.....

.....

.....

4.2.2. Under the law of the Member State of origin, the authentic instrument loses its specific evidentiary effects on the basis of (please indicate if relevant):

4.2.2.1.  a judicial decision given in

4.2.2.1.1.  an ordinary judicial procedure

4.2.2.1.2.  a special judicial procedure provided by the law for this purpose (please indicate the name and/or the relevant legal references): .....

.....

.....

4.2.2.2.  Other (please specify): .....

.....

4.2.3.  To the knowledge of the authority, the authentic instrument has not been challenged in the Member State of origin as to its authenticity\*.

#### 4.3. Legal acts and relationships recorded in the authentic instrument (\*if YES under point 4.1.1.)

4.3.1. To the knowledge of the authority, the authentic instrument\*:

4.3.1.1.  is not challenged as to the legal acts and/or legal relationships recorded

4.3.1.2.  is being challenged as to the legal acts and/or legal relationships recorded on specific points not covered by this attestation (please specify): .....

.....  
.....

4.3.2.  Other relevant information (please specify): .....

.....  
.....  
.....

## 5. Other information

5.1. In the Member State of origin, the authentic instrument is a valid document for the purposes of recording a right in immovable or movable property in its registers <sup>4</sup>.

5.1.1.  Yes (please specify): .....

.....  
.....

5.1.2.  No

## 6. Enforceability of the authentic instrument (Article 60 of Regulation (EU) No 650/2012)

6.1. Is enforcement of the authentic instrument sought?\*

6.1.1.  Yes

6.1.2.  No

6.2. If YES under point 6.1.1., is the authentic instrument enforceable in the Member State of origin without any further conditions having to be met?\*

6.2.1.  Yes (please specify the enforceable obligation(s)): .....

.....  
.....

6.2.2.  Yes, but limited to part(s) of the authentic instrument (please specify the enforceable obligation(s)):

.....  
.....  
.....

6.2.3.  The obligation(s) is(are) enforceable against the following person(s):\*

6.2.3.1.  Party A

6.2.3.2.  Party B

6.2.3.3.  Other (please specify): .....

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4. The recording in a register of a right in immovable or movable property is subject to the law of the Member State in which the register is kept.

.....  
.....

7. Interest

7.1. Is recovery of interest sought?\*

7.1.1.  Yes

7.1.2.  No

7.2. If YES under point 7.1.1.\*

7.2.1. Interest

7.2.1.1.  Not specified in the authentic instrument

7.2.1.2.  Yes, specified in the authentic instrument as follows

7.2.1.2.1. Interest due from: .....(date (dd/mm/yyyy) or event)

to: .....(date (dd/mm/yyyy) or event)<sup>5</sup>

7.2.1.2.2.  Final amount: .....

7.2.1.2.3.  Method to calculate the interest

7.2.1.2.3.1.  Rate: .....%

7.2.1.2.3.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank: .....

in force on: ..... (date (dd/mm/yyyy) or event)

7.2.2. Statutory interest to be calculated in accordance with (specify relevant statute): .....

.....  
.....  
.....

7.2.2.1. Interest due from: ..... (date (dd/mm/yyyy) or event)

to: ..... (date (dd/mm/yyyy) or event)<sup>5</sup>

7.2.2.2. Method to calculate the interest

7.2.2.2.1.  Rate: .....%

7.2.2.2.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank: .....

in force on: .....(date (dd/mm/yyyy) or event)

7.2.3. Capitalisation of interest (please specify): .....

.....  
.....  
.....

7.2.4. Currency

euro (EUR)  lev (BGN)

Czech koruna (CZK)  kuna (HRK)

forint (HUF)  zloty (PLN)

Romanian leu (RON)  krona (SEK)

5. Add the number of periods necessary if more than one period.

<input type="checkbox"/> Other (please specify (ISO code)): .....
<b>If additional sheets have been added, state the total number of pages*:</b> .....
<b>Done at*:</b> ..... <b>on*:</b> .....(dd/mm/yyyy)
<b>Signature and/or stamp of the authority issuing the attestation*:</b> ..... .....

ANNEX 3

FORM III

ATTESTATION

CONCERNING a court settlement in a matter of succession

(Article 61(2) of Regulation (EU) No 650/2012 of the European Parliament and of the Council on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession <sup>1)</sup>)

1. Member State of origin \*

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  
 Croatia  Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  
 Austria  Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

2. Court which approved the court settlement or before which the court settlement was concluded and issuing the attestation

2.1. Name and designation of court <sup>2\*</sup>: .....

2.2. Address

2.2.1. Street and number/PO box\*: .....

.....

2.2.2. Place and postcode\*: .....

2.3. Telephone\*: .....

2.4. Fax .....

2.5. E-mail: .....

2.6. Other relevant information (please specify): .....

.....

3. Court settlement

3.1. Date (dd/mm/yyyy) of the court settlement\*: .....

3.2. Reference number of court settlement\*: .....

3.3. Parties to the court settlement <sup>3</sup>

3.3.1. Party A

<sup>1</sup> OJ L 201, 27.7.2012, p. 107.

\* Mandatory information.

<sup>2</sup> In accordance with Article 3(2) of Regulation (EU) No 650/2012, the term 'court' includes under certain conditions, in addition to judicial authorities, other authorities and legal professionals with competence in matters of succession which exercise judicial functions or act pursuant to a delegation of power by a judicial authority or act under the control of a judicial authority. The list of these other authorities and legal professionals is published in the *Official Journal of the European Union*.

3. If the court settlement concerns more than two parties, please attach an additional sheet.

3.3.1.1. Surname and given name(s) or organisation name\*: .....

.....

3.3.1.2. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

3.3.1.3. Identification number <sup>4</sup>

3.3.1.3.1. Identity number: .....

3.3.1.3.2. Social security number: .....

3.3.1.3.3. Registration number: .....

3.3.1.3.4. Other (please specify): .....

3.3.1.4. Address

3.3.1.4.1. Street and number/PO box: .....

.....

3.3.1.4.2. Place and postcode: .....

3.3.1.4.3. Country:

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

3.3.1.5. E-mail:

.....

3.3.1.6. Role in the proceedings\*

3.3.1.6.1.  Claimant

3.3.1.6.2.  Defendant

3.3.1.6.3.  Other (please specify): .....

3.3.1.7. Status in the succession (please tick more than one box, if relevant)\*

3.3.1.7.1.  Heir

3.3.1.7.2.  Legatee

3.3.1.7.3.  Executor

3.3.1.7.4.  Administrator

3.3.1.7.5.  Other (please specify): .....

### 3.3.2. Party B

3.3.2.1. Surname and given name(s) or organisation name\*: .....

.....

3.3.2.2. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: .....

3.3.2.3. Identification number

3.3.2.3.1. Identity number: .....

3.3.2.3.2. Social security number: .....



3.3.2.3.3. Registration number: .....

3.3.2.3.4. Other (please specify): .....

3.3.2.4. Address

3.3.2.4.1. Street and number/PO box: .....

3.3.2.4.2. Place and postcode: .....

3.3.2.4.3. Country

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code): .....

3.3.2.5. E-mail:

.....

3.3.2.6. Role in the proceedings\*

3.3.2.6.1.  Claimant

3.3.2.6.2.  Defendant

3.3.2.6.3.  Other (please specify): .....

3.3.2.7. Status in the succession (please tick more than one box, if relevant)\*

3.3.2.7.1.  Heir

3.3.2.7.2.  Legatee

3.3.2.7.3.  Executor

3.3.2.7.4.  Administrator

3.3.2.7.5.  Other (please specify): .....

**4. Enforceability of the court settlement**

4.1. Is the court settlement enforceable in the Member State of origin without any further conditions having to be met?\*

4.1.1.  Yes (please specify the enforceable obligation(s)): .....

4.1.2.  Yes, but limited to part(s) of the court settlement (please specify the enforceable obligation(s)):

4.2. The obligation is enforceable against the following person(s)\*

4.2.1.  Party A

4.2.2.  Party B

4.2.3.  Other (please specify): .....

**5. Interest**

5.1. Is recovery of interest sought?\*

5.1.1.  Yes

5.1.2.  No

5.2. If YES under point 5.1.1.\*

5.2.1. Interest

5.2.1.1.  Not specified in the court settlement

5.2.1.2.  Yes, specified in the court settlement as follows:

5.2.1.2.1. Interest due from:.....(date (dd/mm/yyyy) or event)  
to:.....(date (dd/mm/yyyy) or event)<sup>5</sup>

5.2.1.2.2.  Final amount: .....

5.2.1.2.3.  Method to calculate the interest

5.2.1.2.3.1.  Rate: ..... %

5.2.1.2.3.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank:.....)  
in force on: .....(date (dd/mm/yyyy) or event)

5.2.2. Statutory interest to be calculated in accordance with (specify relevant statute): .....

.....  
.....  
.....

5.2.2.1. Interest due from:.....(date (dd/mm/yyyy) or event)  
to:.....(date (dd/mm/yyyy) or event)<sup>5</sup>

5.2.2.2. Method to calculate the interest

5.2.2.2.1.  Rate: .....%

5.2.2.2.2.  Rate: .....% over reference rate (ECB/reference rate of national central bank:.....)  
in force on: .....(date (dd/mm/yyyy) or event)

5.2.3. Capitalisation of interest (please specify): .....

.....  
.....  
.....

5.2.4. Currency

euro (EUR)  lev (BGN)

Czech koruna (CZK)  kuna (HRK)

forint (HUF)  zloty (PLN)

Romanian leu (RON)  krona (SEK)

Other (please specify (ISO code)): .....

**If additional sheets have been added, state the total number of pages\*:** .....

5. Add the number of periods necessary if more than one period.

**Done at\*:** ..... **on\*:** .....(dd/mm/yyyy)

**Signature and/or stamp of the court issuing the attestation\*:** .....  
.....

## ANNEX 4

### FORM IV

#### **Application for a european certificate of succession**

(Article 65 of Regulation (EU) No 650/2012 of the European Parliament and of the Council on jurisdiction, applicable law, recognition and enforcement of decisions and acceptance and enforcement of authentic instruments in matters of succession and on the creation of a European Certificate of Succession <sup>1</sup>)

#### **NOTICE TO THE APPLICANT**

**This non-mandatory form may facilitate the gathering of the information needed to issue the European Certificate of Succession. Its annexes enable you to provide additional relevant information in specific situations.**

**Please check beforehand which information is relevant for the purpose of issuing the certificate.**

#### **Annexes included in the application form <sup>2</sup>**

- Annex I — Details concerning the court or the other competent authority which is dealing with or has dealt with the succession as such (MANDATORY if different from the authority referred to in section 2 of the application form)
- Annex II — Details concerning the applicant(s) (MANDATORY if the applicant(s) is (are) (a) legal person(s))
- Annex III — Details concerning the representative of the applicant(s) (MANDATORY if the applicant(s) is(are) represented)
- Annex IV — Details of the (ex-)spouse or (ex-)partner of the deceased (MANDATORY if the deceased had a(n) (ex-)spouse or (ex-)partner)
- Annex V — Details of possible beneficiaries (MANDATORY if different from the applicant or the (ex-)spouse or (ex-)partner)
- No Annex is included

1. OJ L 201, 27.7.2012, p. 107.

2. Please tick the boxes which apply.

**1. Member State of the authority to which the application is submitted<sup>3\*</sup>**

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  
 Croatia  Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  
 Austria  Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

**2. Authority to which the application is submitted<sup>4</sup>**

- 2.1.** Name\*: .....
- 2.2.** Address
- 2.2.1.** Street and number/PO box\*: .....
- .....
- .....
- 2.2.2.** Place and postcode\*: .....
- 2.3.** Other relevant information (please specify): .....
- .....

**3. Details concerning the applicant (natural person)**

- 3.1.** Surname and given name(s)\*: .....
- .....
- 3.2.** Surname at birth (if different from point **3.1.**): .....
- 3.3.** Sex\*
- 3.3.1.**  M
- 3.3.2.**  F
- 3.4.** Date (dd/mm/yyyy) and place of birth\*: .....
- 3.5.** Civil status
- 3.5.1.**  Single
- 3.5.2.**  Married
- 3.5.3.**  Registered partner
- 3.5.4.**  Divorced
- 3.5.5.**  Widowed
- 3.5.6.**  Other (please specify): .....
- 3.6.** Nationality\*
- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

\* Mandatory information.

3. This should be the Member State whose courts have jurisdiction pursuant to Regulation (EU) No 650/2012.

4. If another authority is dealing or has dealt with the succession as such, please complete and append Annex I.

5. For legal persons, please complete and append Annex II.  
If there is more than one applicant, attach an additional sheet.  
For representatives, please complete and append Annex III.

- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code): .....

- 3.7.** Identification number <sup>6</sup>: .....
- 3.7.1.** National identity number: .....
- 3.7.2.** Social security number: .....
- 3.7.3.** Tax number: .....
- 3.7.4.** Other (please specify): .....

**3.8.** Address

**3.8.1.** Street and number/PO box\*: .....

.....

.....

**3.8.2.** Place and postcode\*: .....

- 3.8.3.** Country\*
- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
  - Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
  - Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
  - Other (please specify ISO-code): .....

**3.9.** Telephone: .....

**3.10.** Fax: .....

**3.11.** E-mail: .....

- 3.12.** Relationship to the deceased\*:
- Son  Daughter  Father  Mother  Grandson  Granddaughter  Grandfather  Grandmother
  - Spouse <sup>7</sup>  Registered partner<sup>7</sup>  *De Facto* partner<sup>8, 9</sup>  Brother  Sister  Nephew  Niece
  - Uncle  Aunt  Cousin  Other (please specify): .....

**4. The intended purpose of the Certificate <sup>1</sup>**

**4.1.**  *Heir*

The Certificate is needed for use in another Member State to demonstrate the status and/or the rights as an heir (please specify): .....

.....

.....

.....

.....

**4.2.**  *Legatee*

The Certificate is needed for use in another Member State to demonstrate the status and/or the rights as a

---

6. Please indicate the most relevant number if applicable.

7. Please complete and append Annex IV.

8. The concept of *de facto* partner includes legal institutions of cohabitation which exist in some Member States such as ‘*sambo*’ (Sweden) or ‘*avopuoliso*’ (Finland).

9. Please tick more than one tick box if relevant.



.....

.....

.....

.....

.....

.....

**5. Details concerning the deceased**

**5.1.** Surname and given name(s)\*: .....

**5.2.** Surname at birth (if different from point **5.1.**): .....

**5.3.** Sex\*

**5.3.1.**  M

**5.3.2.**  F

**5.4.** Date (dd/mm/yyyy) and place of birth (town/country (ISO code))\*: .....

**5.5.** Date (dd/mm/yyyy) and place of death (town/country (ISO code))\*: .....

**5.6.** Civil status at the time of death <sup>10\*</sup>

**5.6.1.**  Single

**5.6.2.**  Married

**5.6.3.**  Registered partner

**5.6.4.**  Divorced

**5.6.5.**  Widowed

**5.6.6.**  Other (please specify): .....

**5.7.** Nationality\*

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code):.....

**5.8.** Identification number<sup>6</sup>

**5.8.1.** National identity number: .....

**5.8.2.** Birth certificate number: .....

**5.8.3.** Death certificate number: .....

**5.8.4.** Social security number:.....

**5.8.5.** Tax number: .....

**5.8.6.** Other (please specify): .....

**5.9.** Address at the time of death <sup>11</sup>

**5.9.1.** Street and number/PO box\*: .....

10. If the deceased was married or in a relationship which may have comparable effects to marriage, please complete and append Annex IV.

11. If the deceased had several residential addresses at the time of death, please indicate the most relevant one.



.....  
.....  
5.9.2. Place and postcode\*:

5.9.3. Country\*

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code): .....

**6. Additional information**

6.1. Elements on which you found your claimed right to the succession \*\*

6.1.1.  I am a beneficiary under a disposition of property upon death

6.1.2.  I am a beneficiary by operation of law

6.2. Elements on which you found your power to execute the will of the deceased \*\*\*

6.2.1.  I was designated as executor in a disposition of property upon death

6.2.2.  I have been appointed executor by a court

6.2.3.  Other (please specify): .....

6.3. Elements on which you found your power to administer the estate of the deceased\*\*\*

6.3.1.  I am the administrator under a disposition of property upon death

6.3.2.  I have been appointed administrator by a court

6.3.3.  I have been designated as administrator by an out of court agreement between the beneficiaries

6.3.4.  I have the power to administer by operation of law

6.4. Has the deceased made at least one disposition of property upon death?\*

6.4.1.  Yes

6.4.2.  No

6.4.3.  Don't know

6.5. Has the deceased specified which law should govern the succession (choice of law)?\*

6.5.1.  Yes

6.5.2.  No

6.5.3.  Don't know

6.6. At the time of death, was the deceased joint owner with a person, other than his/her (ex-)spouse or (ex-) partner mentioned in Annex IV, of one or more assets forming part of the estate?\*

6.6.1.  Yes (please give details of the person(s) concerned and specify asset(s)): .....

.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....

\*\* Mandatory information if the purpose of the certificate is to certify rights to the succession.  
\*\*\* Mandatory information if the purpose of the certificate is to certify powers to execute the will or to administer the estate.

.....  
**6.6.2.**  No

**6.6.3.**  Don't know

**6.7.** Are there any (other) possible beneficiaries?\*

**6.7.1.**  Yes <sup>12</sup>

**6.7.2.**  No

**6.7.3.**  Don't know

**6.8.** Have any of the beneficiaries explicitly accepted the succession?\*

**6.8.1.**  Yes (please specify): .....

.....  
**6.8.2.**  No

**6.8.3.**  Don't know

**6.9.** Have any of the beneficiaries explicitly waived the succession?\*

**6.9.1.**  Yes (please specify): .....

.....  
**6.9.2.**  No

**6.9.3.**  Don't know

**6.10.** Any other information which you deem useful for the purposes of the issue of the Certificate (in addition to the information in section 4 of the application form or in the Annexes):

.....  
.....  
.....  
.....  
.....  
.....  
.....  
.....

---

### 7. Documents attached to the application form

**The applicant shall provide all relevant documents to prove the information contained in this form. Therefore — if possible and when the Authority specified under section 2 does not have it yet — please append the original or a copy of the document which satisfies the conditions necessary to establish its authenticity.**

Death certificate or declaration of presumed death

Court decision

Choice of court agreement

Will or joint will <sup>13</sup>: .....

---

12. For beneficiaries who are not an applicant or an (ex-)spouse or (ex-)partner, please complete and append Annex V.

- .....
- Certificate of the register of wills
- Agreement as to succession<sup>13</sup>: .....
- .....
- Declaration relating to a choice of law<sup>13</sup>: .....
- .....
- Marriage contract or contract regarding a relationship which may have comparable effects to marriage<sup>13</sup>: .....
- .....
- Declaration of acceptance of the succession
- Declaration of waiver of the succession
- Document relating to the designation of an administrator
- Document relating to the inventory of the estate
- Document relating to the distribution or sharing out of the estate
- Power of attorney
- Other (please specify): .....
- .....
- .....
- .....

**If additional sheets and Annexes have been added, state the total number of pages\*:** .....

**Total number of documents attached to this application form\*:** .....

**Done at\*:** ..... **on\*** .....(dd/mm/yyyy)

**Signature\*:** .....

**I declare that, to my best knowledge, no dispute is pending relating to the elements which I want certified in the Certificate.**

**Done at\*:** ..... **on\*** .....(dd/mm/yyyy)

**Signature\*:** .....

**FORM IV — ANNEX I**

**Court or other competent authority which is dealing with or  
has dealt with the succession as such  
(to be completed ONLY if different from section 2 of the application form)**

---

13. If neither the original nor a copy is appended, please indicate where the original may be located.

<p>1. Name and designation of court or competent authority*:  .....  .....  .....  .....</p> <p>2. Address</p> <p><b>2.1.</b> Street and number/PO box*:  .....  .....  .....</p> <p><b>2.2.</b> Place and postcode*:  .....</p> <p><b>2.3.</b> Country*  <input type="checkbox"/> Belgium <input type="checkbox"/> Bulgaria <input type="checkbox"/> Czech Republic <input type="checkbox"/> Germany <input type="checkbox"/> Estonia <input type="checkbox"/> Greece <input type="checkbox"/> Spain <input type="checkbox"/> France <input type="checkbox"/> Croatia  <input type="checkbox"/> Italy <input type="checkbox"/> Cyprus <input type="checkbox"/> Latvia <input type="checkbox"/> Lithuania <input type="checkbox"/> Luxembourg <input type="checkbox"/> Hungary <input type="checkbox"/> Malta <input type="checkbox"/> Netherlands <input type="checkbox"/> Austria  <input type="checkbox"/> Poland <input type="checkbox"/> Portugal <input type="checkbox"/> Romania <input type="checkbox"/> Slovenia <input type="checkbox"/> Slovakia <input type="checkbox"/> Finland <input type="checkbox"/> Sweden  <input type="checkbox"/> Other (please specify ISO-  code):.....</p> <p>3.  Telephone*:  .....  .....</p> <p>4. Fax  .....</p> <p>5. E-mail:  .....</p> <p>6. Reference number of the case:  .....</p> <p>7. Other relevant information (please specify):  .....  .....  .....  .....</p>

**FORM IV — ANNEX II**

<p>1. Organisation name*:  .....  .....</p>

14. If more than one legal person applies, please attach an additional sheet.

2. Registration of the organisation

2.1. Registration number: .....

2.2. Designation of the register/registration authority\*: .....

2.3. Date (dd/mm/yyyy) and place of registration: .....

3. Address of the organisation

3.1. Street and number/PO box\*: .....

3.2. Place and postcode\*: .....

3.3. Country\*

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code): .....

4. Telephone: .....

5. Fax: .....

6. E-mail: .....

7. Surname and given name(s) of person authorised to sign for the organisation\*: .....

8. Other relevant information (please specify): .....

**FORM IV — ANNEX III**

**Details concerning the representative(s) of the applicant(s)<sup>15</sup>  
(to be completed ONLY if the applicant(s) is(are) represented)**

1. Surname and given name(s) or organisation name\*:

.....  
.....  
.....  
.....

2. Registration of the organisation

2.1. Registration number:

.....

15. If more than one representative, please attach an additional sheet.

2.2. Designation of the register/registration authority\*:  
.....

2.3. Date (dd/mm/yyyy) and place of registration:  
.....

3. Address

3.1. Street and number/PO box\*:  
.....  
.....

3.2. Place and postcode\*:  
.....

3.3. Country\*  
 Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia  
 Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria  
 Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden  
 Other (please specify ISO-code):  
.....

4.  
Telephone:.....  
...

5. Fax  
.....

6. E-mail:  
.....

7. Representative capacity\*  
 Guardian  Parent  Person authorised to sign for a legal person  Person with power of attorney  
 Other (please specify):  
.....

**FORM IV — ANNEX IV**

<b>Details concerning the (ex-)spouse(s) or (ex-)partner(s) of the deceased <sup>16</sup> (to be completed ONLY if the deceased had a (ex-)spouse or (ex-)partner)</b>
<p>1. Is the (ex-) spouse or (ex-) partner the applicant?*</p> <p>1.1. <input type="checkbox"/> Yes (see information provided in section 3 of the application form — if relevant, please specify which applicant):  .....</p>

16. If more than one person, please attach an additional sheet.

1.2.  No

1.2.1. Surname and give name(s)\*:

.....  
.....  
.....

1.2.2. Surname at birth (if different from point 1.2.1):

.....

1.2.3. Sex\*

1.2.3.1.  M

1.2.3.2.  F

1.2.4. Date (dd/mm/yyyy) and place of birth\*:

.....

1.2.5. Civil status

1.2.5.1.  Single

1.2.5.2.  Married

1.2.5.3.  Registered partner

1.2.5.4.  Divorced

1.2.5.5.  Widowed

1.2.5.6.  Other (please specify):

.....

1.2.6. Nationality\*

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code):

.....

1.2.7. Identification number<sup>6</sup>

1.2.7.1. National identity number:

.....

1.2.7.2. Social security number:

.....

1.2.7.3. Tax number:

.....

1.2.7.4. Other (please specify):

.....

1.2.8. Address

1.2.8.1. Street and number/PO

box\*:

.....

.....

.....

1.2.8.2. Place and postcode\*:

.....

**1.2.8.3. Country\***

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):

.....

**1.2.9. Telephone:**

.....

**1.2.10. E-mail:**

.....

**1.2.11. Relationship to the deceased at the time of death\***

- 1.2.11.1.**  Married to the deceased
- 1.2.11.2.**  Registered partner of the deceased
- 1.2.11.3.**  Divorced from the deceased
- 1.2.11.4.**  Legally separated from the deceased
- 1.2.11.5.**  Other (please specify):

.....

**2. Address of the couple at the time of marriage or registration of the partnership**

**2.1. Street and number/PO box:**

.....  
.....  
.....  
.....

**2.2. Place and postcode:**

.....

**2.3. Country**

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):

.....

**3. Address of the spouse or partner at the time of death of the deceased (if different from point 5.9. of the application form)**

**3.1. Street and number/PO box:**

.....  
.....  
.....  
.....

**3.2. Place and postcode:**

.....

**3.3. Country**

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia



- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):

.....

4. Nationality of the deceased at the time of marriage/registration of the partnership:

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):

.....

5. Nationality of the spouse or partner at the time of marriage/registration of the partnership with the deceased:

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):

.....

6. Date (dd/mm/yyyy) and place of marriage/registration of the partnership with the deceased:

.....

.....

7. Authority celebrating the marriage/registration of the partnership with the deceased:

.....

.....

.....

8. Had the spouse/partner and the deceased specified which law should govern the matrimonial property regime of the marriage or the property consequences of the registered partnership (choice of law)?\*

- 8.1.  Yes
- 8.2.  No
- 8.3.  Don't know

9. Had the spouse/partner and the deceased entered into a marriage contract or a contract regarding a relationship which may have comparable effects to marriage?\*

- 9.1.1.  Yes
- 9.1.2.  No
- 9.1.3.  Don't know

10. If known, information on the matrimonial property regime(s) or equivalent property regime(s) of the deceased (in particular, please specify whether the property regime is liquidated and the assets shared):

.....

.....



.....  
.....  
.....  
.....  
**1.4.2.** Place and postcode\*:  
.....

**1.4.3.** Country\*

- Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia
- Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria
- Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden
- Other (please specify ISO-code):  
.....

**1.5.** Telephone:  
.....

**1.6.** E-mail:  
.....

**1.7.** Relationship to the deceased

- Son  Daughter  Father  Mother  Grandson  Granddaughter  Grandfather  Grandmother
- Brother  Sister  Nephew  Niece  Uncle  Aunt  Cousin  Other (please specify):  
.....

**1.8.** Beneficiary\*

**1.8.1.**  under a disposition of property upon death

**1.8.2.**  by operation of law

## **2. Beneficiary B**

**2.1.** Surname and given name(s) or organisation name\*:  
.....  
.....  
.....

**2.2.** Surname at birth (if different from point **2.1.**):  
.....

**2.3.** Identification number<sup>6</sup>

**2.3.1.** National identity number:  
.....

**2.3.2.** Social security number:  
.....

**2.3.3.** Tax number:  
.....

**2.3.4.** Registration number:  
.....

**2.3.5.** Other (please specify):

.....

**2.4.** Address

**2.4.1.** Street and number/PO box\*:

.....

.....

.....

**2.4.2.** Place and postcode\*:

.....

**2.4.3.** Country\*

Belgium  Bulgaria  Czech Republic  Germany  Estonia  Greece  Spain  France  Croatia

Italy  Cyprus  Latvia  Lithuania  Luxembourg  Hungary  Malta  Netherlands  Austria

Poland  Portugal  Romania  Slovenia  Slovakia  Finland  Sweden

Other (please specify ISO-code):

.....

**2.5.** Telephone:

.....

**2.6.** E-mail:

.....

**2.7.** Relationship to the deceased

Son  Daughter  Father  Mother  Grandson  Granddaughter  Grandfather  Grandmother

Brother  Sister  Nephew  Niece  Uncle  Aunt  Cousin  Other (please specify):

.....

**2.8.** Beneficiary\*

**2.8.1.**  under a disposition of property upon death

**2.8.2.**  by operation of law